

# 2019 ENROLLED ACTUARIES MEETING AT A GLANCE

APRIL 7 – 10 • Marriott Wardman Park • Washington, DC

| MONDAY, APRIL 8  |   |   |   | TUESDAY, APRIL 9  |   |   |  | WEDNESDAY, APRIL 10   |   |
|--|---|---|---|---|---|---|--|---|---|
| 001<br>8:30–10:10 AM<br>READING THE TEA LEAVES: WHERE IS RETIREMENT POLICY HEADED? |   |   |   | 002<br>8:30–10:10 AM<br>ETHICS                          |   |   |  | 003<br>11:30 AM–12:45 PM<br>RISE AND FALL OF DISCOUNT RATES |   |
| 10:30 AM–11:45 AM<br>Track #1  | 1:00–2:15 PM<br>Track #2                                  | 2:45–4:00 PM<br>Track #3  | 4:30–5:45 PM<br>Track #4                                | 10:30–11:45 AM<br>Track #5                              | 1:00–2:15 PM<br>Track #6                                  | 2:45–4:00 PM<br>Track #7                                      | 4:30–5:45 PM<br>Track #8   | 8:00–9:15 AM<br>Track #9                                    | 9:45–11:00 AM<br>Track #10                              |
| 101 ●● LATE BREAKING DEVELOPMENTS  | 201 ● ERISA LITIGATION AFFECTING DEFINED BENEFIT PLANS    | 301 ACTUARIAL EQUIVALENCE   | 401 ● MISSING PARTICIPANTS AND POST-65 DISTRIBUTIONS    | 501 ●● DIALOGUE WITH THE JOINT BOARD                    | 601 ●● LATE BREAKING DEVELOPMENTS                         | 701 ● FUNDING METHODS AND CHANGES                             | 801 Q&N/AS: THE KNOWN UNKNOWNNS  | 901 ● DIALOGUE WITH THE IRS/TREASURY                        | 1001 ● PBGC BLUE BOOK AND WEBSITE QUESTIONS AND ANSWERS |
| 102 BASICS OF NONQUALIFIED PLANS   | 202 ● PBGC: UPDATE AND DIALOGUE FOR SINGLE-EMPLOYER PLANS | 302 ● PLAN TERMINATION  | 402 RESEARCH ON GENERATIONAL PERSPECTIVES ON RETIREMENT | 502 OVERVIEW: SETTling PENSION LIABILITIES              | 602 SOA RESEARCH AND ITS APPLICATION TO PENSION ACTUARIES | 702 PLAN SPOFFS   | 802 GOVERNMENT CONTRACTING   | 902 LIFETIME INCOME / QLAC                                  | 1002 CORPORATE IN-HOUSE ACTUARIES WORKSHOP              |
| 103 ● SUBSTITUTE MORTALITY TABLES SUBMISSION TIPS                                  | 203 ● SECTION 199A TAX REFORM                             | 303 ● MAXIMUM DEDUCTIONS  | 403 ● DOCUMENT WORKSHOP                                 | 503 ● COMPENSATION FOR SELF EMPLOYED                    | 603 ● CASH BALANCES – SMALL PLAN DESIGN AND OPERATION     | 703 ● VALUATION OF PENSION BENEFITS IN A DIVORCE              | 803 ● WORKING WITH THE IRS FOR RULINGS                                   | 903 ● 401(A)(26) ISSUES                                     | 1003 ● SMALL PLAN WORKSHOP                              |
| 104 HOT TOPICS IN ACCOUNTING   | 204 ACCOUNTING FOR SPECIAL EVENTS                         | 304 ● EVOLVING STANDARDS OF PRACTICE                                  | 404 ● ASB STANDARDS FOR PENSION ACTUARIES               | 504 CHURCH PLANS  | 604 VARIABLE ANNUITY AND BENEFIT PLANS                    | 704 CLOSED GROUP TESTING FAILURES AND CORRECTIONS             | 804 OVERFUNDED PLANS – EFFECTIVE USE OF SURPLUS                          | 904 ● ASOP 5: PRACTICAL APPROACHES                          | 1004 WORKING WITH AUDITORS                              |
| 105 ● IMPLEMENTING GASB 74 AND 75 - LESSONS LEARNED                                | 205 ● IMPACT OF PROPOSED ASOP CHANGES ON PUBLIC PLANS     | 305 US RETIREMENT READINESS – WHAT'S THE PROBLEM?                     | 405 (CREDIBILITY (NON-MORTALITY))                       | 505 ● PUBLIC PENSION UAAAL: A CLOSER LOOK               | 605 ● PUBLIC PLAN BENEFITS ADMINISTRATION ISSUES          | 705 ● PUBLIC PENSION PLAN MORTALITY STUDY                     | 805 ● PBGC PARTICIPANT AND PLAN SPONSOR ADVOCATE                         | 905 VALUING AN ORGANIZATION WITH A DEFINED BENEFIT PLAN     | 1005 ● PUBLIC PLANS WORKSHOP                            |
| 106 EXPECTED RETURN Q&AS FOR PENSION ACTUARIES                                     | 206 ●● JOINT SELECT COMMITTEE AND THE ROAD AHEAD          | 306 ●● DIALOGUE WITH AND UPDATE FROM THE PBGC FOR MULTIEMPLOYER PLANS | 406 EFFECT OF TAX REFORM ON NONQUALIFIED PLANS          | 506 ● MULTIEMPLOYER PENSION REFORM ACT (MPRA) EVOLUTION | 606 MULTIPLE EMPLOYER PLANS                               | 706 ● EMERGING FROM THE ZONES (ENDANGERED OR CRITICAL STATUS) | 806 ● WOULD YOUR ASSUMPTIONS SURVIVE REVIEW UNDER MPRA, AND SHOULD THEY? | 906 OPEB BASICS FOR PENSION ACTUARIES                       | 1006 ● MULTIEMPLOYER PLANS WORKSHOP                     |

EA Core EA Noncore Core AND Noncore

EXPECTED GOVT SPEAKER ● PUBLIC PLANS ● SMALL PLAN ● MULTI PLAN ● PROFESSIONALISM ● ETHICS ● NEW RULINGS ●

