

2018 ENROLLED ACTUARIES MEETING AT A GLANCE

APRIL 8 – 11 • Marriott Wardman Park • Washington, DC

MONDAY, APRIL 9				TUESDAY, APRIL 10				WEDNESDAY, APRIL 11	
001 8:30–10:10 AM TALKING RISK				002 ● 8:30–10:10 AM ETHICS				003 ● 11:30 AM–12:45 PM LIFE (EXPECTANCY) ISN'T ALWAYS FAIR	
10:30 AM–11:45 AM Track #1	1:00–2:15 PM Track #2	2:45–4:00 PM Track #3	4:30–5:45 PM Track #4	10:30–11:45 AM Track #5	1:00–2:15 PM Track #6	2:45–4:00 PM Track #7	4:30–5:45 PM Track #8	8:00–9:15 AM Track #9	9:45–11:00 AM Track #10
101 ●● LATE BREAKING DEVELOPMENTS	201 ● ERISA LITIGATION AFFECTING DB PLANS...	301 INVESTMENT BASICS FOR PENSION ACTUARIES	401 ●● LATE BREAKING DEVELOPMENTS	501 SETTLING PENSION LIABILITIES: ANNUITY PLACEMENTS	601 ● PLAN ADMINISTRATION ISSUES WITH NEW MORTALITY BASIS...	701 NON-DISCRIMINATION TESTING GOTCHAS...	801 ● MORTALITY REGULATIONS...	901 ● OVERVIEW OF NEW MORTALITY REGULATIONS	1001 SETTLING PENSION LIABILITIES: LUMP SUM CASHOUTS
102 ●● MULTIEMPLOYER PENSION REFORM ACT...	202 VALUATION OF LUMP SUMS FOR ACCOUNTING	302 ● DIALOGUE WITH AND UPDATE FROM THE PBGC FOR MULTIEMPLOYER PLANS	402 ● MULTIEMPLOYER VARIABLE BENEFIT PLANS...	502 FUNDING IN THE NEW WORLD...	602 ● THINKING BEYOND MPRA...	702 ● WITHDRAWAL LIABILITY - BEYOND ASSUMPTIONS	802 ● REHABILITATION PLAN UPKEEP AND MAINTENANCE	902 SOA RESEARCH AND ITS APPLICATION...	1002 ● MULTIEMPLOYER WORKSHOP
103 ● TRANSITIONING FROM LARGE PLANS TO SMALL PLANS	203 ● DC PLANS ISSUES WHEN COMBINED WITH DB PLANS FOR TESTING	303 ● REQUIRED MINIMUM DISTRIBUTIONS...	403 SEVEN PRINCIPLES OF PENSION FUNDING	503 ● CLOSED PLANS – POSSIBLE RELIEF...	603 ● CASH BALANCE PLANS FOR SMALL EMPLOYERS...	703 ●● FUNDING AND IMPACT OF NEW MORTALITY TABLES	803 ● SMALL PLAN DESIGN INCLUDING FLOOR OFFSET PLANS	903 FUNDING/ACCOUNTING FOR DE-RISKING PROGRAMS	1003 ● SMALL PLANS WORKSHOP
104 ●● GASB UPDATE	204 ● DISCOUNT RATE SETTING IN A LOW INTEREST RATE ENVIRONMENT..	304 HOT TOPICS IN ACCOUNTING	404 ● PUBLIC HYBRID PLANS...	504 ● RISK METRICS – MEASURING PUBLIC PLAN RISK...	604 ● NEW RISK ASOP	704 MORE THAN ONE RIGHT NUMBER...	804 EXPECTED RETURN Q&AS FOR PENSION ACTUARIES	904 ● MARKET VALUE LIABILITY REPORTING...	1004 ● PUBLIC PLANS WORKSHOP
105 ● ASB STANDARDS FOR PENSION ACTUARIES	205 ● EVOLVING OUR PRACTICE...	305 VARIABLE ANNUITY PLANS – FUNDING	405 ● PBGC PARTICIPANT AND PLAN SPONSOR ADVOCATE	505 ● ACTUARIAL AND LEGAL ISSUES WITH NON-QUALIFIED DEFERRED COMPENSATION	605 MAKING RETIREMENT ASSETS LAST A LIFETIME	705 ●● DIALOGUE WITH THE JOINT BOARD	805 ● PLAN TERMINATION – TRICKS AND TRAPS...	905 ● PBGC: UPDATE AND DIALOGUE FOR SINGLE-EMPLOYER PLANS	1005 CORPORATE IN-HOUSE ACTUARIES
106 IFRS VS US GAAP	206 ● FUNDING METHOD CHANGES UNDER THE NEW GUIDANCE	306 ● FINAL AND PROPOSED IRC §417(E) REGULATIONS	406 ● MISSING PARTICIPANTS	506 ● DIALOGUE/ UPDATE FROM THE DEPARTMENT OF LABOR	606 ● IRS/TREASURY FOCUS GROUP	706 WORKING WITH AUDITORS	806 ● EMPLOYEE PLANS COMPLIANCE RESOLUTION SYSTEM...	906 CHURCH PLANS	1006 ● DIALOGUE WITH THE IRS/TREASURY

EXPECTED GOVT SPEAKER ●

EA Core	EA Noncore	Core AND Noncore
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PUBLIC PLANS ● SMALL PLAN ● MULTI PLAN ●
PROFESSIONALISM ● ETHICS ● NEW RULINGS ●



AMERICAN ACADEMY of ACTUARIES