

2019 CCA Annual Meeting Registration Form

Full Name _____
 Name on Badge _____
 Address _____
 City _____ State _____ Zip _____
 Phone _____

Email _____
 Company _____
 Title _____
 Name(s) of Accompanying Person(s) _____

Register online or complete this page and, if necessary, the session preference form and return it with the appropriate fee (payable in US funds) to the:

Conference of Consulting Actuaries
3880 Salem Lake Drive, Suite H
Long Grove, IL 60047-5292

Registration forms received without payment are not processed until payment is received. Rate is determined by the postmarked date of the registration payment.

Payments received by mail are based on the US Postal Service postmark dates.

The Conference of Consulting Actuaries is dedicated to serving all attendees. If you require any accommodations to participate in the 2019 CCA Annual Meeting, please indicate below:



Meeting Registration

Includes: Meeting Materials, Monday Evening Event, Refreshment Breaks, Monday Luncheon, Continental Breakfasts Monday, Tuesday and Wednesday

Early Bird June 15 – Aug. 16	CCA Member	\$1,220	
	Non-member	\$1,670	
Regular Aug. 17 – Sept. 20	CCA Member	\$1,320	
	Non-member	\$1,770	
Late Sept. 21 – Oct. 11	CCA Member	\$1,420	
	Non-member	\$1,870	
Onsite Oct. 12 – 30	CCA Member	\$1,520	
	Non-member	\$1,970	

Accompanying Person Fee

May be purchased only in conjunction with above Meeting Registration

Continental Breakfasts & Monday Evening Event	ages 18 & over	\$200 per person	
	ages 3–17	\$150 per person	
Monday Luncheon		\$65 per person	

Special Meal Request

Complimentary with all above, but only available on registrations purchased before 9/21/2019

Monday Luncheon	Kosher	
	Vegetarian	
Monday Evening Event	Kosher	

MEETING FEE TOTAL

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Office use only:

Amt. Paid _____

Check # _____

By registering for an event organized by the CCA you agree to comply with and be bound by the applicable registration/cancellation terms and conditions set forth in this program. The CCA reserves the right to close registration to prevent overcrowding of the meeting space reserved for this event.

For the most up-to-date information and attendee list, visit our website at: WWW.CCACTUARIES.ORG

2019 CCA Annual Meeting Session Preference Form

PLEASE INDICATE THE SESSION YOU WOULD LIKE TO ATTEND BY WRITING A NUMBER **1, 2, AND 3** IN EACH TIME SLOT FOR YOUR FIRST, SECOND, AND THIRD CHOICE. YOU WILL BE GIVEN YOUR FIRST CHOICE WHERE SPACE IS AVAILABLE.

Sunday, October 27, 2019

5:15 PM–6:55 PM

_____ 001 Thinking Stochastically in a Point Estimate World

Monday, October 28, 2019

7:45 AM–10:15 AM

_____ 002 CCA Business & Keynote Session–StorySpeak: The New Strategic Imperative of Professional Development

10:45 AM–12:00 PM

- _____ 101 Late Breaking Developments
- _____ 102 Becoming a (Non) Fiduciary
- _____ 103 Making Your Savings Last in Retirement
- _____ 104 Detecting Fraud, Waste, and Abuse in Healthcare
- _____ 105 All Things Medicare... But Not Medicare For All
- _____ 106 Mitigating the Global Pension Crisis
- _____ 107 ALM for Public Plans
- _____ 108 Data Visualization
- _____ 109 Variable DB Benefits for Multiemployer Plans

12:00 PM–1:30 PM

- _____ Annual Meeting Networking Luncheon
- _____ Emerging Leaders Community Lunch Program (12:30 PM – 1:30 PM)

2:00 PM–3:15 PM

- _____ 201 TBA
- _____ 202 Dialogue With the PBGC
- _____ 203 Annuitization: Strategies and Realities
- _____ 204 Retiree Medical Per-Capita Health Claims Costs by Age
- _____ 205 Social Determinants of Health–Using Predictive Analytics
- _____ 206 Latest Update on International Pension Plans
- _____ 207 ASOP 51 in Practice for Public Sector Plans
- _____ 208 Talent Analytics: Beyond Workforce Planning
- _____ 209 Things Pension Actuaries Should Know About Investments

3:45 PM–5:00 PM

- _____ 301 Develop Your Core
- _____ 302 Valuing Lump Sums
- _____ 303 Special Retirement Consulting Considerations in Working With Not for Profits
- _____ 304 Risks and Opportunities Under an AHP
- _____ 305 Specialty/Prescription Drugs
- _____ 306 Global Competition: Productivity vs. Wellness
- _____ 307 Legal and Legislative Update
- _____ 308 “It Depends...!”
- _____ 309 Withdrawal Liability

Tuesday, October 29, 2019

8:00 AM–9:40 AM

- _____ 401 Plan Administration–Beyond the Basics
- _____ 402 Retiree Medical Topics and a Primer on Nondiscrimination Testing for Health and Welfare Plans
- _____ 403 M&A – Navigating the Deal
- _____ 404 Discounts, Total Cost of Care and Beyond
- _____ 405 Healthcare Trailblazers: How Do They Stack Up?
- _____ 406 U.S. Pension Fund Investments in Non-U.S. Assets
- _____ 407 How Public Pension Funding Practices are Evolving

- _____ 408 Total Well Being
- _____ 409 PPA 10 Years Later and MEPRA 5 Years Later: Have They Achieved Their Goals?

10:10 AM–11:50 AM

- _____ 501 Not Your Average Plan Termination Session
- _____ 502 The Secret History of Excise Taxes (Defined Benefit Edition): A Practical Primer
- _____ 503 Hot Topics in Pension Accounting
- _____ 504 The Impact of Economics on Healthcare Trends
- _____ 505 ACA–Affordable Care Act or Anything Could be Applicable
- _____ 506 Retirement Plans for U.S. Expats
- _____ 507 DB/DC Debate for Public Plans
- _____ 508 Tools of Data Analytics: Learning to Crawl With R
- _____ 509 Risk Mitigation: Back to Basics

1:00 PM–2:40 PM

- _____ 003 Ethics
- _____ 004 Professionalism for Healthcare Actuaries

3:00 PM–4:00 PM

- _____ Healthcare Community Forum
- _____ Public Plans Community Forum
- _____ Smaller Actuarial Consulting Firms Community Forum
- _____ Multiemployer Plans Community Forum

4:00 PM–5:00 PM

- _____ Women in Consulting Community Forum

Wednesday, October 30, 2019

8:00 AM–9:15 AM

- _____ 601 The Big Wide World of Executive Benefits: Prevalence and Practice by Industry and Environment
- _____ 602 Credit Balance and Funding Strategies–The Holiday is Over
- _____ 603 The Changing Workforce and the Future of Retirement
- _____ 604 Regional Carriers, Networks and Innovative Healthcare Delivery
- _____ 605 Initiative 1811
- _____ 606 U.K. Pension Update and Possible Future Pension Imports from Britain
- _____ 607 Teachers Never Die: Pub-2010 in Practice
- _____ 608 Guiding Clients Through Bankruptcy
- _____ 609 Administrative Issues with Multiemployer Plans

9:30 AM–10:45 AM

- _____ 701 ASOP 51 for Private Plans
- _____ 702 Retirement Consulting in the Small Plan World
- _____ 703 Operating in Compliance With 409A in Nonqualified Deferred Compensation Plans
- _____ 704 Oh What a Catastrophe??!! What Can I Do About High...
- _____ 705 Direct Contracting
- _____ 706 Global Pension Challenges in M&A
- _____ 707 Public Plans Open Forum
- _____ 708 Yes, I’m Still an Actuary
- _____ 709 The Economics of Social Security

11:00 AM–12:30 PM

- _____ 005 Blockchain and Cryptocurrencies and Their Impact on the Future of the Economy